

GALLANT CAPITAL

OPERATIONAL INVESTORS EMPOWERING GROWTH

Gallant invests in businesses where strategic support and flexible capital is able to accelerate growth. Our operational expertise allows us to be a solution provider for sellers and management teams, as we strive to be valuable partners at every stage of our investments.

FLEXIBILITY PARTNERSHIP GROWTH SUPPORT

Experienced Leadership

The leadership team has 40+ years of experience partnering with managers to drive transformational growth and focuses on opportunities where it can utilize its relevant industry experience and senior executive relationships.

Investment Criteria

EBITDA

up to \$30M

PREFERRED INDUSTRIES

- Technology
- Industrials
- Business Services

EQUITY INVESTMENT

\$15-\$150M

TRANSACTION TYPES

- Control Investments
- Family/ Founder Owned Businesses
- Corporate Divestitures
- Value Creation
 Opportunities through
 Strategic Investments

ENTERPRISE VALUE

up to \$400M

GEOGRAPHY

North America

Business Development

Jamie Kim

Head of Business Development jkim@gallantcapital.com

Capital Markets

Brad Nii

Head of Capital Markets bnii@gallantcapital.com

Investment & Operations Team

Jon Gimbel

Partner jon@gallantcapital.com

Anthony Guagliano

Partner anthony@gallantcapital.com

Desmond Nugent

Partner dnugent@gallantcapital.com

Christopher Suen

Principal csuen@gallantcapital.com

Karen Parks

Principal kparks@gallantcapital.com

Zack Stiefler

Principal

zstiefler@gallantcapital.com

Matt Pareti

Principal, Operations azak@gallantcapital.com

Aclan Sukaya

Vice President, Operations asukaya@gallantcapital.com

Peter Farr

Vice President, Operations pfarr@gallantcapital.com

Alex Zak

Vice President, Operations azak@gallantcapital.com

Dan Johnson

Vice President djohnson@gallantcapital.com

Portfolio Companies























Software (exited)

Services

Transportation & Logistics

Testing & Inspection Aerospace Manufacturing Business Process Outsourcing

Process Infrastructure ircing Services Tech-Enabled Services Tech-Enabled Services Software



GALLANT CAPITAL

OPERATIONAL INVESTORS EMPOWERING GROWTH

PORTFOLIO COMPANY	Geography	Sector	Business Description	Completed Add- Ons
reveal.	Chicago, IL	Software	Provider of eDiscovery software solutions and services to legal service providers, law firms and corporations	NexLP MINDSEYE
A ERO T U R B I N E	Stockton, CA	Aerospace Services	Leading maintenance, repair and overhaul ("MRO") services provider focused on engines, parts and accessories for military aircraft	
National	Carson City, NV	Transportation & Logistics	Asset-light transportation and logistics company that operates linehaul routes	
QUALITYBUILT	Fort Lauderdale, FL	Testing & Inspection	Leading tech-enabled national provider of third-party inspection services to the new home and commercial construction industries	Skyelec wee Buldings Sto. We Listen.
CMI GROUP	Phoenix, AZ	Aerospace Manufacturing	Leading manufacturer of mission critical precision parts for commercial and military aircraft	Systems 3, Inc. REPOSTRIA REPOSPICE WITHER WARRING REALINATION WARR
valor global [*]	Phoenix, AZ	Business Process Outsourcing	Provider of outsourced business processing and customer care solutions to verticals including technology, healthcare, government and e-Commerce	
PROTEC	Puyallup, WA	Infrastructure Services	Leading provider of subsurface infrastructure services in the Pacific Northwest	VAC-ONE Services
InformData.	Kennesaw, GA	Tech-Enabled Services	Leading provider of the most comprehensive suite of data solutions to the background check industry	SCREENING SOLUTIONS WHOLESALE SCREENING SOLUTIONS
S W M Better Outcomes.	Kansas City, MO	Tech-Enabled Services	Provider of tech-enabled marketing services and solutions for print, digital, point of sale and branded merchandise program execution	WEBBMASON MARKETING Better Outcomes.
Lightning Step	Houston, TX	Software	EMR and RCM software platform provider for the behavioral healthcare industry	