

GALLANT CAPITAL

OPERATIONAL INVESTORS EMPOWERING GROWTH

Gallant invests in businesses where strategic support and flexible capital are able to accelerate growth. Our operational expertise allows us to be a solution provider for sellers and management teams, as we strive to be valuable partners at every stage of our investments.

FLEXIBILITY PARTNERSHIP GROWTH SUPPORT

Experienced Leadership

The leadership team has 40+ years of experience partnering with managers to drive transformational growth and focuses on opportunities where it can utilize its relevant industry experience and senior executive relationships.

Investment Criteria

EBITDA

up to \$40M

PREFERRED INDUSTRIES

- Technology
- Industrials
- Business Services

EQUITY INVESTMENT

\$15-\$200M

TRANSACTION TYPES

- Control Investments
- Family/ Founder **Owned Businesses**
- Corporate Divestitures
- Value Creation Opportunities through Strategic Investments

ENTERPRISE VALUE

up to \$400M

GEOGRAPHY

- North America
- Western Europe

Investment & Operations Team

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Portfolio Companies















Software (exited)

Aerospace Services (exited)











InformData















Gov Services

Software

Tech-Enabled Services

Business Process Outsourcing

Software

ARCTIQ

PORTFOLIO COMPANY	Geography	Sector	Business Description	Completed Add-Ons
reveal. *Exited*	Chicago, IL	Software	Provider of eDiscovery software solutions and services to legal service providers, law firms and corporations	MNDSEYE
TURBINE *Exited*	Stockton, CA	Aerospace Services	Maintenance, repair and overhaul ("MRO") services provider focused on engines, parts and accessories for military aircraft	
National	Carson City, NV	Transportation & Logistics	Asset-light transportation and logistics company that operates linehaul routes	Multiple
QUALITYBUILT *Exited*	Fort Lauderdale, FL	Testing & Inspection	Tech-enabled national provider of third-party inspection services to the new home and commercial construction industries	SkyeTec and arrivate value Duct Testers
CMI G R O U P	Phoenix, AZ	Aerospace Manufacturing	Manufacturer of mission critical precision parts for commercial and military aircraft	Systems 3, Inc. Western British Breath Brea
valorglobal* *Exited*	Phoenix, AZ	Business Process Outsourcing	Provider of outsourced business processing and customer care solutions to verticals including technology, healthcare, government and e-Commerce	
	Kent, WA	Infrastructure Services	Provider of subsurface infrastructure services in the Pacific Northwest, Rocky Mountains, DMV-area, and Texas	VAC-ONE HYDROMAX KINETIC
InformData.	Kennesaw, GA	Tech-Enabled Services	Provider of the most comprehensive suite of data solutions to the background check industry	SCREENING SUPERING SENTINEL SPORMATION SYSTEMS an information holdings Company
5 supply logic	Kansas City, MO	Business Process Outsourcing	Provider of tech-enabled marketing services and solutions for print, digital, point of sale and branded merchandise program execution	WEBBMASON MARKETING Better Outcomes.
Lightning Step	Houston, TX	Software	EMR software platform provider for the behavioral healthcare industry	
ARCTIQ	Nashville, TN	IT Services	Provider of professional IT services, cybersecurity, and risk management solutions	DYNTEK * resolutions ARCTIQ SUMMIT PARTNERS
fime	Paris, France	Consulting & Testing	Provides payment, smart mobility and e-ID third-party testing, inspection and certification services and related software and advisory offerings	Solutions consult perion
Business Processing Solutions	Philadelphia, PA	Government Services	Provider of outsourced tech and services to government authorities and a leader in the tolling and parking markets	□ Duncan Solutions □ Pioneer Customer Experience □ MSB regressing
ALTIFY	Remote	Software	Sales enablement software platform providing mission critical sales transformation to enterprise companies	